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**COMUNICATO STAMPA**

**NEOPHARMED GENTILI S.P.A. HA CONCLUSO CON SUCCESSO IL COLLOCAMENTO DI SENIOR SECURED NOTES CON SCADENZA 2030, PER UN AMMONTARE PARI A €750 MILIONI**

Milano, 28 marzo 2024 - Neopharmed Gentili S.p.A., società per azioni costituita ai sensi della legge italiana (l'“**Emittente**” o “**Neopharmed**”), ha collocato quest’oggi con successo sul mercato high-yield un prestito obbligazionario (l'“**Offerta**”) per un ammontare complessivo pari a €750 milioni, suddiviso in *Senior Secured Fixed Rate notes* con scadenza 2030, per un ammontare pari a €350 milioni e *Senior Secured Floating Rate Notes* con scadenza 2030, per un ammontare pari a €400 milioni (le “**Notes**”).

Le *Senior Secured Fixed Rate Notes* saranno emesse a un prezzo di emissione pari al 100% del loro valore nominale e avranno un tasso di interesse annuo pari a 7,125%. Le *Senior Secured Floating Rate Notes* saranno emesse a un prezzo di emissione pari al 99,500%, e avranno un tasso di interesse annuo pari alla somma del tasso EURIBOR a tre mesi (soggetto a un floor dello 0%) e il 4,250% all’anno, azzerato trimestralmente.

L’emissione e il regolamento delle Notes sono previsti per il giorno 8 aprile 2024, subordinatamente alle consuete condizioni di perfezionamento.

È stata presentata richiesta di quotazione delle Notes sul Listino Ufficiale del Luxembourg Stock Exchange nonché ammissione alla negoziazione sull’Euro MTF Market gestito dal Luxembourg Stock Exchange.

I proventi dell’offerta delle Notes verranno utilizzati per rifinanziare interamente le *senior secured notes* per un ammontare pari a €700 milioni, precedentemente emesse dall’Emittente ai sensi di un *subscription agreement* sottoscritto in data 27 marzo 2023 e per pagare le commissioni e le spese sostenute in relazione all’Offerta.

L’Emittente ha inoltre sottoscritto con alcuni istituti finanziari un contratto di finanziamento su base *revolving* per un importo pari a €130 milioni.

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Per ulteriori informazioni:

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### **Informazioni su Neopharmed Gentili S.p.A.**

*Neopharmed Gentili è un'azienda farmaceutica nata in Italia e storicamente radicata nel proprio territorio, in forte espansione oltre i confini nazionali grazie ad una consolidata ed affidabile esperienza nelle operazioni di M&A e Licensing, specialmente con partner multinazionali. Ricerca, responsabilità e cura sono i pilastri che guidano la mission di Neopharmed Gentili di migliorare la salute e la qualità di vita di pazienti, caregiver e personale sanitario. L'aspirazione di Neopharmed Gentili è di aiutare le persone a vivere una vita sana e più longeva possibile, agendo con valore etico e precisione scientifica, e offrendo soluzioni ad alto valore terapeutico.*

www.neogen.it

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*There can be no assurance that the Offering will be completed or, if completed, as to the terms on which it will be completed.*

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*The Notes will be offered (a) in the United States to "qualified institutional buyers" as defined in Rule 144A under the Securities Act and (b) outside the United States (i) in an offshore transaction in accordance with Regulation S under the Securities Act, (ii) if resident in a Member State of the European Economic Area, to "qualified investors" within the meaning of Article 2(e) of Regulation 2017/1129/EU and amendments thereto (the "Prospectus Regulation") and any relevant implementing measure in each Member State of the European Economic Area and (iii) if a resident of the United Kingdom, to "qualified investor" within the meaning of Prospectus Regulation as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "UK Prospectus Regulation").*

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